2024 Medicare Experience Survey MEDICARE SURVEY INSTRUCTIONS

This survey asks about you and the health care you received in the last six months. Answer each question thinking about <u>yourself</u> and the times you got health care in person, by phone or by video call. Please take the time to complete this survey. Your answers are very important to us. Please return the survey with your answers in the enclosed postage-paid envelope to [Survey Vendor].

- If you changed your Medicare plan for 2024, answer the questions thinking about your experiences in the last 6 months of 2023.
- Answer <u>all</u> the questions by putting an "X" in the box to the left of your answer, like this:
 Yes
- Be sure to read all the answer choices given before marking your answer.
- You are sometimes told not to answer some questions in this survey. When this happens you will see an arrow with a note that tells you what question to answer next, like this: [→If No, Go to Question 3]. See the example below:

EXAMPLE

1.	Do you wear a hearing aid now? ☐ Yes ☐ No → If No, Go to Question 3
2.	How long have you been wearing a hearing aid?
	Less than one year 1 to 3 years More than 3 years I don't wear a hearing aid
3.	In the last 6 months, did you have any headaches? Yes No

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. This applies to both mandatory and voluntary collections of information. The valid OMB control number for this information collection **0938-0732** (expires **1/31/2025**). The time required to complete this information collection is estimated to average **15.2 minutes**, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C1-25-05, Baltimore, Maryland 21244-1850.

1.	Our records show that in 2023 your health services were covered by the plan named on the back page. Is that right?	5.	In the last 6 months, did you make any in-person, phone, or video appointments for a <u>check-up or routine care</u> ?
	Yes →If Yes, Go to Question 3No		YesNo →If No, Go to Question 7
2.	Please write below the name of the health plan you had in 2023 and complete the rest of the survey based on the experiences you had with that plan. (Please print)	6.	In the last 6 months, how often did you get an appointment for a check-up or routine care as soon as you needed? Never
Vour	Health Care in the Last 6 Months		Sometimes Usually Always
Thes care doct	e questions ask about your own health from a clinic, emergency room, or or's office. This includes care you got in on, by phone, or by video.	7.	In the last 6 months, <u>not</u> counting the times you went to an emergency room, how many times did you get health care for yourself in person, by phone, or by video?
 4. 	In the last 6 months, did you have an illness, injury, or condition that needed care right away? ☐ Yes ☐ No → If No, Go to Question 5 In the last 6 months, when you needed care right away, how often did		 None → If None, Go to Question 9 1 time 2 3 4 5 to 9 10 or more times
	you get care as soon as you needed? Never Sometimes Usually Always	8.	Wait time includes time spent in the waiting room and exam room. In the last 6 months, how often did you see the person you came to see within 15 minutes of your appointment time? Never Sometimes Usually Always

9.	Using any number from 0 to 10, where 0 is the worst health care possible and 10 is the best health care possible, what number would you use to rate all your health care in the last 6 months? O Worst health care possible 1 2 3 4 5 6	12.	In the last 6 months, how many times did you have an in-person, phone, or video visit with your personal doctor about your health? □ None → If None, Go to
10.	☐ 7 ☐ 8 ☐ 9 ☐ 10 Best health care possible In the last 6 months, how often was it easy to get the care, tests, or treatment you needed? ☐ Never ☐ Sometimes ☐ Usually	13 . 14 .	In the last 6 months, how often did your personal doctor explain things in a way that was easy to understand? Never Sometimes Usually Always In the last 6 months, how often did your personal doctor listen carefully to you?
	Always		☐ Never ☐ Sometimes
Your	Personal Doctor		Usually Always
11.	A personal doctor is the one you would talk to if you need a check-up, want advice about a health problem, or get sick or hurt. Do you have a personal doctor? ☐ Yes ☐ No →If No, Go to Question 27		

15.	your personal doctor show respect for what you had to say? Never Sometimes Usually	18.	with your personal doctor during a scheduled appointment, how often did he or she have your medical records or other information about your care?
16.	In the last 6 months, how often did your personal doctor spend enough time with you?		Never Sometimes Usually Always
	☐ Never ☐ Sometimes ☐ Usually ☐ Always	19.	In the last 6 months, did your personal doctor order a blood test, x-ray or other test for you? ☐ Yes ☐ No →If No, Go to Question 22
17.	Using any number from 0 to 10, where 0 is the worst personal doctor possible and 10 is the best personal doctor possible, what number would you use to rate your personal doctor? O Worst personal doctor possible	20.	In the last 6 months, when your personal doctor ordered a blood test, x-ray or other test for you, how often did someone from your personal doctor's office follow up to give you those results?
	☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5	21.	☐ Never ☐ Sometimes ☐ Usually ☐ Always In the last 6 months, when your
	☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10 Best personal doctor possible		personal doctor ordered a blood test, x-ray or other test for you, how often did you get those results as soon as you needed them? Never Sometimes Usually Always

22.	In the last 6 months, did you take any		ing Health Care From Specialists
	prescription medicine?		en you answer the next questions, and the care you got in person, by
	No → If No, Go to Question 24	phor	ne, or by video.
23.	In the last 6 months, how often did you and your personal doctor talk about all the prescription medicines you were taking?	27.	Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors, and other doctors who specialize in one area of health care. Is your <u>personal doctor</u> a specialist?
	Never Sometimes Usually Always		
24.	In the last 6 months, did you get care from more than one kind of health care provider or use more than one kind of health care service?	28.	In the last 6 months, did you make any appointments with a specialist?
	YesNo →If No, Go to Question 27		YesNo → If No, Go to Question 33
25 .	In the last 6 months, did you need help from anyone in your personal doctor's office to manage your care among these different providers and	29 .	In the last 6 months, how often did you get an appointment with a specialist as soon as you needed?
	services? ☐ Yes ☐ No → If No, Go to Question 27		NeverSometimesUsuallyAlways
26 .	In the last 6 months, did you get the help you needed from your personal doctor's office to manage your care	30.	How many specialists have you talked to in the last 6 months?
	among these different providers and services?		None → If None, Go to Question 33
	☐ Yes, definitely☐ Yes, somewhat☐ No		☐ 1 specialist ☐ 2 ☐ 3 ☐ 4 ☐ 5 or more specialists

31.	We want to know your rating of the specialist you talked to most often in the last 6 months. Using any number from 0 to 10, where 0 is the worst specialist possible and 10 is the best specialist possible, what number would you use to rate that specialist? O Worst specialist possible 1	34.	In the last 6 months, how often did your health plan's customer service give you the information or help you needed? Never Sometimes Usually Always
32.	☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ፫ 9 ☐ 10 Best specialist possible In the last 6 months, how often did your personal doctor seem informed	35.	In the last 6 months, how often did your health plan's customer service staff treat you with courtesy and respect? Never Sometimes Usually Always
	and up-to-date about the care you got from specialists? Never Sometimes Usually Always I do not have a personal doctor	36.	In the last 6 months, did your health plan give you any forms to fill out? ☐ Yes ☐ No → If No, Go to Question 38
	☐ I have not talked with my personal doctor in the last 6 months ☐ My personal doctor is a specialist	37.	In the last 6 months, how often were the forms from your health plan easy to fill out? Never Sometimes
Your	Health Plan		☐ Usually ☐ Always
33.	In the last 6 months, did you get information or help from your health plan's customer service? Yes		
	No → If No, Go to Question 36		

38.	Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your health plan? O Worst health plan possible 1 2 3 4 5 6 7 8 9 10 Best health plan possible	40.	Your health plan benefits are the types of health care and services you can get under the plan. In the last 6 months, did your health plan offer you extra benefits because you have a health condition (like high blood pressure)? Yes No I am not sure I do not have a health condition I was offered extra benefits for another reason
	10 best fleatin plan possible	۸ho	ut You
39.	A co-pay is the amount of money you pay at the time of a visit to a doctor's office or clinic. In the last 6 months, did your health plan offer to lower the amount of your co-pay because you have a health condition (like high blood pressure)? Yes No I am not sure I do not have a co-pay I do not have a health condition I was offered a lower co-pay for another reason	41.	In general, how would you rate your overall health? Excellent Very good Good Fair Poor In general, how would you rate your overall mental or emotional health? Excellent Very good Good Good Fair Poor

43 .	What language do you mainly speak at home?	47.	In the last 6 months, did you delay or not fill a prescription because
	speak at nome.		you felt you could not afford it?
	English		
	Spanish		Yes
	Chinese		∐ No
	Korean		☐ My doctor did not prescribe
	Tagalog		any medicines for me in the
	☐ Vietnamese		last 6 months
	Some other language		
	<u> </u>	48.	In the last 6 months, did anyone from
	Please print:		a clinic, emergency room, or doctor's
			office where you got care treat you in
44.	In the last 6 months, did you spend		an unfair or insensitive way because
	one or more nights in a hospital?		of any of the following things about you?
	Yes		<u>Yes</u> <u>No</u>
	☐ No		a. Health condition
			b. Disability
45 .	In the last 6 months, how often		c. Age
	was it easy to get the medicines		d. Culture or religion
	your doctor prescribed?		d. Culture or religion e. Language or accent f. Race or ethnicity g. Sex (female or male)
			f. Race or ethnicity
	☐ Never		g. Sex (female or male)
	Sometimes		h. Sexual orientation
	Usually		i. Gender or gender
	Always		identity
	My doctor did not prescribe		j. Income
	any medicines for me in the		
	last 6 months		
46.	Do you have insurance that pays		
	part or all of the cost of your		
	prescription medicines?		
	Yes		
	☐ No		
	☐ Don't know		

49.	Has a doctor <u>ever</u> told you that you had any of the following conditions?		Have you had a flu shot since July 1, 2023?
	a. A heart attack?	54.	Yes No Don't know Have you ever had one or more pneumonia shots? Two shots are usually given in a person's lifetime and these are different from a flu shot. It is also called the pneumococcal vaccine.
	or COPD (chronic obstructive pulmonary disease)?	55.	☐ Yes ☐ No ☐ Don't know Do you now smoke cigarettes or use tobacco every day, some days, or not
50.	Do you have serious difficulty walking or climbing stairs? Yes No		at all? ☐ Every day ☐ Some days ☐ Not at all → If Not at all, Go to Question 57
51.	Do you have difficulty dressing or bathing?		☐ Don't know → If Don't know, Go to Question 57
52 .	☐ Yes☐ No☐ Because of a physical, mental, or	56.	In the last 6 months, how often were you <u>advised to quit</u> smoking or using tobacco by a doctor or other health provider?
<i>52.</i>	emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping? Yes No		Never Sometimes Usually Always I had no in-person, phone, or video visits in the last 6 months

57.	What is the highest grade or level of school that you have completed?	61 .	Do you ever use the internet at home?
	 ■ 8th grade or less ■ Some high school, but did not graduate ■ High school graduate or CED 	62.	☐ Yes☐ No May the Medicare Program follow
	 ☐ High school graduate or GED ☐ Some college or 2-year degree ☐ 4-year college graduate ☐ More than 4-year college degree 		up with you to learn more about your health care, or to invite you to a group discussion or interview on topics related to health care?
58 .	Are you of Hispanic or Latino origin or descent?		Yes No
	or descent:	63 .	Did someone help you complete
	Yes, Hispanic or Latino		this survey?
	No, not Hispanic or Latino		☐ Yes
59 .	What is your race? Please mark one or more.		No → Thank you. Please return the completed survey in the postage-
	☐ American Indian or Alaska Native ☐ Asian		paid envelope.
	☐ Black or African-American ☐ Native Hawaiian or other Pacific Islander	64.	How did that person help you? Please mark one or more.
	☐ White		Read the questions to me Wrote down the answers I
60 .	How many people live in your household now, including yourself?		gave Answered the questions for me Translated the questions into my language
	☐ 1 person ☐ 2 to 3 people ☐ 4 or more people		Helped in some other way

Thank you.

Please return the completed survey in the postage-paid envelope. [SURVEY VENDOR RETURN ADDRESS FOR MAIL PROCESSING]

Contract Name:	
[OPTIONAL]	
You may also know	v your plan by one of the following: